

Overview:

With over 20 years of experience in financial services and software development, I possess a distinctive combination of technical expertise and business acumen. Specializing in business optimization and technology innovation, my background in buy-side asset management, coupled with self-taught software engineering skills, empowers me to automate operations, innovate in-house software solutions, and position organizations at the forefront of the digital frontier.

Highlights:

- Technology Leadership (CTO)
- Financial services operations expertise
- Process automation
- Custom software development
- Strategic decisioning and implementation
- Collaboration, coaching, team building
- Software deliver and engineering
- Adoption of modern technologies
- Promoter of Agile best practices

Certifications & Awards:

- **Patented Inventor (AgileView, US-11403315-B2)**
- FINRA Series 7 / 63 (May 2022)
- BofA Innovation Day Key Speaker (2020)
- Presidents Volunteering Award (2020-21)
- Innovation Award Winner (2019)
- SAFe Agile Training (2017)
- Certified Scrum Master (2014)
- ITIL v3 Foundation Certification (2013)
- Major, Finance - University of South Florida (2002)

Interest & Activities:

- Family, Web Development, Golf, Hiking
- Intern Program Lead (2016-Present)
- Employee Engagement Lead (2013-2021)
- Active Volunteering (2013-present)
- Sigma Alpha Epsilon Fraternity (2001)
- Baseball State Champs, Barron Collier (1997)

Gregory Capello

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Industries & Related Functions:

Venture Capital, Private Equity, Trading, Asset Management, Primary / Secondary transactions, Separately Managed Accounts (SMAs), Special Purpose Vehicles (SPVs), Brokerage and Fund Operations, Resourcing & Forecasting

Technologies:

Front-End Technologies: React.js, HTML, CSS3, Angular, JavaScript.
Back-End Technologies: Node.js, Express, Python, GraphQL, REST APIs
DevOps: Jenkins, Red Hat OpenShift, Heroku, AWS, Docker, Vercel
SAAS: Jira, Workday, Rally, Pega, Github, Confluence, Salesforce, SharePoint, Excel (advanced), PowerPoint, numerous trading platforms

Work Experience:

Premier Alternatives Mar 2020 - Present
Partner & CTO

- Spearheaded Fund Management project as CTO and Managing Partner
- Automated processes of secondary brokerage, increasing sales by 100%
- Increased marketing outreach capabilities by over 300%
- Developed internal processes and ability to automate trade flow

Skills utilized: Strategic implementation, IT management, software delivery life cycle

Bank of America May 2013 - Jun 2022
Lead Software Engineer & Innovation Strategist

- Created "AgileView" - an enterprise program management tool, used by over 15000 visitors per day (Patent US-11403315-B2)
- Lead team of 10 developers in disciplined Agile approach
- Collaborate / designed application business vision and architecture
- Winner of 2019 Enterprise Innovation Award

Skills utilized: Software delivery, IT business solutions, React, Express, Node, Jira API, MongoDB, SharePoint API, PM2

Solution Architect & Agile Lead

- Architectural role on \$50MM internal audit automation program
- Process / operations design for \$700MM architecture organization
- Lead role for internal cloud Workday HR/Projects implementation
- Managed road-map on enterprise \$20MM 'Connections' project
- Lead initiative to win \$25MM 'HR Connect' project RFP
- Trained 3 scrum masters, 5 product owner, 50+ developers

Skills utilized: Agile methodologies, Operational automation, Strategic implementation

Polen Capital Dec 2006 - Jan 2011
Head of Trading & Operations

- Managed trading desk, operations and technology for the \$5.5B AUM SMA manager and hedge fund
- Increased account capacity from 300 to 1500 through automation
- Developed and implemented firm's SMA automated trade system
- Automated trading and allocations, reducing error rate to essential zero

Skills utilized: Trading systems, operational automation, IT management

Additional trading / operations roles from 2002-2006 available on request